

CPR & Emergency Cardiovascular Care

How to Issue a New Instructor eCard

Navigating to Manage eCards from the AHA Instructor Network

1. From the dashboard, select [eCards] from the left-hand navigation



2. You will be directed to the [eCard Inventory] screen

| eCa | ard Inventory | | |
|----------|--|--------------------|----------------|
| Click or | the Course below to view and assign from your inventory. | | |
| INVENT | ORY SOURCE | | |
| My Tr | aining Center Inventory | Ŧ | |
| | | | |
| | Course | Available Quantity | Product Number |
| • | ACLS Instructor | 495 | 15-3015 |
| • | BLS Instructor | 583 | 15-3016 |
| • | Heartsaver CPR AED | 5 | 15-3004 |
| + | Heartsaver First Aid | 37 | 15-3005 |
| + | Heartsaver First Aid CPR AED | 93 | 15-3002 |
| | | 500 | 45 2042 |

3. If you have purchased Instructor eCards, they will appear in your inventory. To issue an Instructor eCard from the inventory screen, click the carrot icon to the left of the applicable Instructor Course:

| eCa | rd Inventory | | | |
|----------|---|--------------|--------------------|------------------|
| Click on | the Course below to view and assign from your | r inventory. | | |
| INVENT | DRY SOURCE | | | |
| My Tra | ining Center Inventory | | Y | |
| | | | | |
| | Course | - | Available Quantity | Product Number v |
|]]ող | ACLS Instructor | | 495 | 15-3015 |
| | _ | | | |



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4. Click the 'Assign to Instructor Candidates/Renewals' button:

Assign to Instructor Candidates/ Renewals

NOTE: You can also access the screen to Assign to Instructor Candidates/Renewals by clicking the same named link from the from the Manage eCards dropdown menu at the top of the page:



Assigning Cards to Instructor Candidates/Renewals

1. Complete the form using the provided drop-down options and select [Submit]

| * Asterisk indicates a required field. | | Natch Video Tutorial | A Step-by-Step Guide |
|--|--------|----------------------|----------------------|
| COURSE * | AVAIL | ABLE ECARDS QUANTITY | |
| ACLS Instructor | 130 | 3 | |
| INVENTORY SOURCE . 9 | | | |
| My Training Center Inventory | ~ | | |
| TRAINING CENTER * | | | |
| A Sample Training Center | ~ | | |
| SELECT INSTRUCTOR STATUS © Current O Past | | | |
| INSTRUCTOR * | | | |
| Dan Taldo - 10170622174 | \sim | | |



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2. The summary grid displayed at the top of the next page should accurately display the data captured on the previous screen:

| la mora | | |
|--|----------------------------------|--|
| Course AC | .S Instructor | |
| Training Center AS | ample Training Center | |
| Instructor De | no Two - 04160455707 | |
| Available eCards Quantity 13 | | |
| STRUCTOR CANDIDATES/RENEWAI | S' | |
| AHA TestUser - 11027130929, Allison Groom - 00 | 960154242, bil k - 06130178337 • | |
| | | |

3. Complete the form using the provided drop-down options and select [Continue]

NOTE: If the Instructor Candidate or Renewal cannot be found in the dropdown list, then the User may not assign them an eCard

4. Review the summary screen and click [Finish]:

|] Confirm | | | | | |
|---|---|---|--|--|----------------------------------|
| onfirm the information be | low is correct to finish as | ssigning your eCards. | | | |
| Course | BLS Provider | | | | |
| Fraining Center | Cascade Healthcare Se | rvices LLC dba Cascade Ti | aining Center | | |
| nstructor | Alison Joyce - 0413016 | 7687 | | | |
| Available eCards Quantity | 2208 | | | | |
| | | | | | |
| ssign Quantity cking the FINISH button mpleted all course requi | 4 from this page will resu rements <i>before</i> clicking | It in an AHA eCard bein the FINISH button. | g sent to a Student via email. Please | make sure each Studer | nt has successfully |
| Assign Quantity icking the FINISH button impleted all course requi | 4 from this page will resu rements <i>before</i> clicking | lt in an AHA eCard bein the F INISH button. | g sent to a Student via email. Please | make sure each Studer Sea | nt has successfully |
| Assign Quantity icking the FINISH button impleted all course requi now 25 v entries course Date v | 4 from this page will resu rements <i>before</i> clicking | It in an AHA eCard being the FINISH button. | g sent to a Student via email. Please | make sure each Studer Sea Mobile Phone | nt has successfully arch: |
| icking the FINISH button mpleted all course requi ow 25 v entries wurse Date v /2/2019 | 4 from this page will resu rements <i>before</i> clicking First Name test | It in an AHA eCard bein, the FINISH button. Last Name tester | sent to a Student via email. Please | make sure each Studer Sea Mobile Phone | nt has successfully arch: Delcte |
| icking her FINISH button mpleted all course requi owr 25 v entries ourse Date v /2/2019 | 4 from this page will resu rements <i>before</i> clicking First Name test test2 | It in an AHA eCard bein the FINISH button. | sent to a Student via email. Please | make sure each Studer Sea Mobile Phone | nt has successfully arch: Delete |
| icking her FINISH button mpleted all course requi ow 25 v entries iourse Date v (2/2019 1/2/2019 | 4 from this page will resu rements <i>before</i> clicking First Name test test2 test3 | It in an AHA eCard bein the FINISH button. | Enal Estimation of the second se | make sure each Studer Sea Mobile Phone | nt has successfully arch: Delete |
| icking her FINISH button mpleted all course requi ow 25 	 entries ourse Date (22019 (22019 (22019) (22019) | 4 from this page will resurements before clicking First Name test test2 test3 test4 | It in an AHA eCard beint the FINISH button. | Ensil Est@test.com test@test.com test@test.com test@test.com test@test.com | make sure each Studer Sez Mobile Phone | nt has successfully arch: |

5. A green check box with text saying 'Complete' should appear, indicating that the eCards have been issued successfully:





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NOTE: Regarding the ability to 'Reclaim eCards'

• As a TCC or TCA must issue Instructor eCards directly to the Instructor Candidate/ Renewal, there will be no need for the reclaim feature to exist for Instructor eCards.

Additional Information

Regarding the Card Claiming Process

When someone takes this course, just as with any other, they will be acting as a 'Student'. Therefore, the eCard claiming process will remain exactly the same, except for one item: there will be no survey when card is being claimed.

Regarding eCard Locations

When someone takes this course, just as with any other, they will be issued an eCard. How the inventory is handled, and all the existing rules around Users, remains the same. No changes are needed for this Product in the IN or the eCards system.

Displaying Inventory

Displayed inventory (including the expanded view) should remain available to TCCs & TCAs. The new products should be included in the card breakdown tables.

Managing eCards

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Changes have been made to the management of eCard inventory, as follows:

- eCard Inventory
 - New Courses/Cards added
- Assign to Students
 - Not applicable for Instructor eCards
 - Assigning to Instructor Candidates/Renewals

• NEW screens specifically created for Instructor eCards

- View eCards assigned to Students
 - All assigned eCards, including Instructor eCards, will be viewable here
- Assign to Instructors
 - Not applicable for Instructor eCards
- Assign to eCard locations
 - Not applicable for Instructor eCards
- Reclaim eCards
 - Not applicable for Instructor eCards
- eCard Status
 - New Courses/Cards added
- Search eCards
 - New Courses/Cards added
- Student Edit eCard Requests
- All edit eCard requests, including those for Instructor eCards, will be viewable here
- Reports
 - New Courses/Cards added

NOTE: International Instructor eCards are already connected to CPR Verify, so this is for US Instructor eCards only.